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DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

BY: DEPUTY

5 Attorneys for Receiver
Thomas F. Lennon

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8 UNITED STATES DISTRICT COURT
9 SOUTHERN DISTRICT OF CALIFORNIA

11 SECURITIES AND EXCHANGE
COMMISSION,

12 Plaintiffs,

13 vs.

14 PRESTO TELECOMMUNICATIONS, INC.;
15 ALFRED LOUIS VASSALLO, JR. aka
BOBBY VASSALLO,

16 Defendants.
17

Case No. 04-CV-00163 IEG (WMc)

**NOTICE OF BAR DATE FOR
SUBMITTING ANY AND ALL CLAIMS
AGAINST PRESTO
TELECOMMUNICATIONS, INC.**

**DEADLINE FOR FILING CLAIMS:
AUGUST 15, 2004**

18 **PLEASE TAKE NOTICE** that, pursuant to this Court's Order Approving Summary
19 Procedure for Administration of Claims and Resolution of Disputes and Ancillary Actions; and
20 Setting Claims Bar Date, entered May 28, 2004, and the Court's Order Setting Claims Bar Date,
21 entered June 17, 2004, a deadline of **AUGUST 15, 2004** has been established, by which all
22 individuals or entities that hold a claim against or interest in Presto Telecommunications, Inc.
23 ("Presto") must submit a proof of claim.

24 Pursuant to the Order appointing as permanent receiver for Presto, the Receiver is
25 administering Presto's assets and pursuing claims on behalf of the estate. As a result, the Receiver
26 may have assets to distribute to claimants. Only those individuals and entities who hold allowed
27 claims will be eligible to receive distributions.
28

1 If you fall within any of the following categories, **you must submit a proof of claim by**
2 **August 15, 2004:**

- 3 • If you are an investor in Presto;
- 4 • If you are a trade creditor of Presto;
- 5 • If you assert an interest in Presto or any of its assets;
- 6 • If you assert a claim against Presto or any entity under its control based on
7 primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities;
8 or
- 9 • If you assert a claim against the Presto or any entity under its control under
10 contract, tort, equity, contribution, indemnity, reimbursement, or subrogation
11 theories.

12 If you are a Presto investor, please use the proof of claim form previously approved by the
13 Court and attached as Exhibit A.

14 If you are a trade creditor or assert any other claim against Presto other than as an investor,
15 please use the proof of claim form previously approved by the Court and attached as Exhibit B.

16 **THIS BAR NOTICE APPLIES TO EVERY CLAIM AGAINST PRESTO OR ANY**
17 **ENTITY UNDER ITS CONTROL. CASH DISTRIBUTIONS WILL BE MADE ONLY ON**
18 **ALLOWED CLAIMS.**

19 In order to assist the Receiver and other parties in interest in reviewing your claim and
20 reconciling it with the Presto's books and records, please include along with your proof of claim or
21 interest a copy of all documents evidencing your claim, including but not limited to any canceled
22 checks (front and back), invoices, statements, or other documents evidencing the amount or basis
23 of your claim, and any document evidencing that your security interest, if any, is perfected.

24 **FAILURE TO SUBMIT APPROPRIATE DOCUMENTS MAY RESULT IN DENIAL OF**
25 **YOUR CLAIM.**

26 You must inform the Receiver if you change your address after you submit your proof of
27 claim or interest. In addition, you should also inform the Receiver if the address to which this
28 notice was mailed is incorrect.

1 File the original proof of claim form and copies of attachments with the District Court at:

2 United States District Court
3 880 Front Street, #4290
4 San Diego, CA 92101-8900

4 **THIS PROOF OF CLAIM MUST BE FILED WITH THE DISTRICT COURT BY**
5 **AUGUST 15, 2004.**

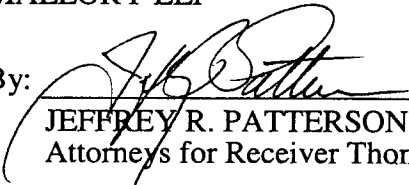
6 Mail a copy of the proof of claim and its attachments to:

7 Thomas F. Lennon
8 Receiver for Presto Telecommunications, Inc.
9 c/o Jeffrey R. Patterson, Esq.
10 Allen Matkins Leck Gamble & Mallory LLP
11 501 W. Broadway, Ninth Floor
12 San Diego, CA 92101

11 To receive an acknowledgment of the filing of your proof of claim or interest, enclose a
12 stamped, self-addressed envelope and an extra copy of your proof of claim or interest. The
13 Receiver will send you a date-stamped copy of your proof of claim or interest.

14
15 Dated: June 18, 2004

ALLEN MATKINS LECK GAMBLE &
MALLORY LLP

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17 By: 
18 JEFFREY R. PATTERSON
19 Attorneys for Receiver Thomas F. Lennon
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1 UNITED STATES DISTRICT COURT
2 SOUTHERN DISTRICT OF CALIFORNIA

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4 SECURITIES AND EXCHANGE
COMMISSION,

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7 PRESTO TELECOMMUNICATIONS, INC.;
8 ALFRED LOUIS VASSALLO, JR. aka
BOBBY VASSALLO,

9 Defendants.
10

Case No. 04cv00163 IEG (WMc)

**PROOF OF CLAIM FORM FOR INVESTOR
CREDITOR OF PRESTO
TELECOMMUNICATIONS, INC.**

11
12
13 Name of Investor

Tax I.D. No.

14 Street or P.O. Box No.

Account nos. or other relevant reference nos., if
known.

15
16 City, State, Zip

17 Phone Number

18
19 **Basis of Claim:**

- 20 Stock Purchase
21 Other (provide a detailed explanation on attached sheet)

22 **Total Amount of Claim as of January 27, 2004: \$** _____

- 23 Check this box if claim includes increases in value over principal invested, interest
24 or other charges, such as attorneys' fees, damages claims or late fees in addition to
the principal amount of the claim. Attach itemized statement of all additional
25 amounts, interest or charges.
26 Check this box if you contend your claim is subject to a security interest. Attach
copies of all documents that evidence the claim of secured status.
27
28

1 **Date and Amount of Funds Invested:**

2 Date: _____ Amount: \$ _____

3 Date: _____ Amount: \$ _____

4 **Date and Amount of any Distributions or Withdrawals:**

5 Date: _____ Amount: \$ _____

6 Date: _____ Amount: \$ _____

7 (Attach additional sheets as necessary to reflect the date and amount of all transfers of money into
8 and out of Presto.)

9 Attach copies of all investment instruments, such as stock purchase agreements, option
10 agreements, notes, debentures, stock certificates, etc., and any other documents you contend reflect
the terms of your investment in Presto.

11 File the original of this form and copies of attachments with the District Court at:

12 United States District Court
13 880 Front Street, #4290
San Diego, CA 92101-8900

14 **THIS PROOF OF CLAIM MUST BE FILED WITH THE DISTRICT COURT BY
15 AUGUST 15, 2004.**

16 Mail a copy to: Thomas F. Lennon
17 Receiver for Presto Telecommunications, Inc.
18 c/o Jeffrey R. Patterson, Esq.
Allen Matkins Leck Gamble & Mallory LLP
501 W. Broadway, Ninth Floor
San Diego, CA 92101

19 In signing below the claimant declares under penalty of perjury that the foregoing information is
20 true and correct, to the best of their knowledge.

21
22 Date: _____
23 _____
(Sign name here)

24 _____
(Print name here)

25
26 _____
(Capacity or title of person signing)

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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiffs,

vs.

PRESTO TELECOMMUNICATIONS, INC.;
ALFRED LOUIS VASSALLO, JR. aka
BOBBY VASSALLO,

Defendants.

Case No. 04cv00163 IEG (WMc)

**PROOF OF CLAIM FORM FOR TRADE
CREDITORS, EMPLOYEES, LENDERS
AND OTHER NON-INVESTORS SEEKING
RECOVERY FROM PRESTO
TELECOMMUNICATIONS, INC.**

Name of Creditor

Street or P.O. Box No.

City, State, Zip

Phone Number

Tax I.D. No.

Account nos. or other relevant reference nos., if
known.

Basis of Claim:

- Goods Sold
- Services Performed
- Money Loaned
- Taxes
- Wages, salaries or compensation (fill out below)
Your SS #: _____
Unpaid compensation for services performed
from _____ to _____ (dates)
- Retiree benefits (provide a detailed explanation on attached sheet)
- Other (provide a detailed explanation on attached sheet)

1 Date debt was incurred: _____

2 If legal action pending, date commenced, court and case no.: _____

3 _____

4 _____

5 If court judgment, date obtained: _____

6 Total Amount of Claim as of January 27, 2004: \$ _____

7 Check this box if you contend your claim is subject to a **security interest**. Attach
8 copies of all security agreements and other documents that evidence the claim of
secured status.

9 Check this box if claim includes interest or other charges, such as attorneys' fees, lost
10 profits or late fees in addition to the principal amount of the claim. Attach itemized
statement of all interest or additional charges.

11 File the original of this form and copies of attachments with the District Court at:

12 United States District Court
13 880 Front Street, #4290
San Diego, CA 92101-8900

14 **THIS PROOF OF CLAIM MUST BE FILED WITH THE DISTRICT COURT BY**
15 **AUGUST 15, 2004.**

16 Mail a copy to: Thomas F. Lennon
17 Receiver for Presto Telecommunications, Inc.
18 c/o Jeffrey R. Patterson, Esq.
Allen Matkins Leck Gamble & Mallory LLP
19 501 W. Broadway, Ninth Floor
San Diego, CA 92101

20 In signing below the claimant declares under penalty of perjury that the foregoing information is
21 true and correct, to the best of their knowledge.

22 Date: _____ *(Sign name here)*

23 _____
24 *(Print name here)*

25 _____
26 *(Capacity or title of person signing)*

27 _____

28 _____